

Company Profile —



About Us —

Six Stone Capital is a leading transaction advisory firm, providing comprehensive financial and strategic guidance for businesses navigating **complex transitions**. We specialize in mergers & acquisitions (M&As), capital raising, IPOs, and other financial transactions, helping companies unlock value and achieve sustainable growth across India.

We occupy a unique and valuable position in the market, bringing a distinctive blend of knowledge and experience. **We combine the focus, dedication, and independence of a boutique firm with a robust methodology and deep skill-set.**

We specialize in assisting companies with raising capital through equity and debt, while also bringing strategic partners to the table who add value through their networks and industry expertise.

With a reputation for exceptional service, Six Stone Capital is trusted by industry leaders to navigate complex financial landscapes with clarity, precision, & insight.

Our Core Values —



Expertise

Specialized in capital raising, M&As, IPOs, and advisory.



Independence

Boutique focus with large-scale advisory expertise combined.



Client-Centric

Tailored strategies aligning with goals for lasting success.

Why Choose Six Stone Capital?



Comprehensive Transaction Advisory

End-to-end advisory from planning and structuring to execution and integration.



Tailored Solutions

Customized strategies aligned with your company's needs for optimal outcomes.



In-Depth Market Knowledge

Expert advice driven by market analysis to unlock opportunities.



Regulatory and Compliance Expertise

Navigate legal complexities smoothly while minimizing transaction risks.



Proven Track Record

Extensive experience in IPOs, M&As, and corporate finance, delivering success.



Nationwide Reach

Strong presence across India, supporting businesses of all sizes and sectors.

A Personalized Strategic Approach —

At **Six Stone Capital**, we provide end-to-end transaction advisory services, guiding businesses through strategic planning, execution, & beyond. With deep sector expertise & regulatory insights, we craft customized strategies to tackle complex financial challenges with precision. Every engagement is driven by **clear objectives and sharp execution**. Backed by deep operational insights, we deliver practical, results-driven solutions for complex business challenges.

- **Specializing in M&As, capital raising, IPOs, and private equity**, we help businesses unlock value across infrastructure, renewable energy, telecom, real estate, aviation, manufacturing, and IT-enabled services. Our structured approach ensures seamless execution and maximum impact.
- With a strong focus on business valuation, we drive long-term **value creation for both investors and companies**. Our team develops **financial models**, structures transactions to be **legally sound and tax-efficient**, and ensures **regulatory compliance** for IPOs and private equity deals. We also assist in crafting **investor pitch decks**, information memorandums, and **managing due diligence** for seamless execution.

Services in Deal Cycle —

Pre Investment

- ▶ Market Assessment
- ▶ Financial Modeling
- ▶ Feasibility Study
- ▶ Investment Memorandum
- ▶ Background Checks

During Investment

- ▶ Due Diligence
- ▶ Underwriting Support
- ▶ Valuation
- ▶ Deal Negotiations & Closure Support

Post Investment

- ▶ Investment Monitoring (Sales, Collections, Costs etc.)
- ▶ Internal Audits
- ▶ Valuations
- ▶ Investor Reporting

01

02

03

Numbers till date —

23+

Years Of Legacy

35+

Transactions Executed

₹ 550 Cr+

Equity Capital Raised

12+

Team Of Experts

Recent Work —



Insolare Energy

Renewables - Solar & Green Hydrogen

Fund Raised: ₹ 154 Cr

Marquee Investors: Mukul Aggarwal, Rakesh Kathotia, Rohit Kothari, Negen Capital



Candy Toy Corporate

Toy / Confectionery

Fund Raised: ₹ 110.5 Cr

Marquee Investors: Mukul Aggarwal, Daga Family Office, Nikhil Vora, Kirti Doshi, Abakkus, Rohit Kothari



Ekkaa Electronics

Electronics

Fund Raised: ₹ 108 Cr

Marquee Investors: Mukul Agarwal, Daga Family Office, MAIQ Capital, Action Shoes Family Office, VPK Global Ventures



Madhur Iron & Steel (India)

Steel/Metalworks

Fund Raised: ₹ 49.6 Cr

Marquee Investors: VPK Global Ventures, MAIQ Capital, Strategic Sixth Sense Capital



Xtranet Technologies

IT / Data Centre

Fund Raised: ₹ 30.1 Cr

Marquee Investors: Dr Ritesh Malik, Viney Equity, Finavenue Growth Fund, Strategic Sixth Sense Capital



APPL Containers Limited

Containers Manufacturing

Fund Raised: ₹ 23 Cr

Marquee Investors: Polycap Family Office, Action Shoes Family Office, MAIQ Capital, Strategic Sixth Sense Capital



Himalayan Heli Services

Aviation

Fund Raised: ₹ 14.5 Cr

Marquee Investors: Strategic Sixth Sense Capital, Viney Equity, Finavenue Growth Fund, Chanakaya Opportunities Fund



Hive Hostels

Co-Living

Fund Raised: ₹ 11.5 Cr

Marquee Investors: Madhuri Dixit, Amrita Rao, Strategic Sixth Sense Capital, Dr Ritesh Malik, Sahil Vachani, Rohit Kothari

Management —



Ankit Mittal, Partner

Experience - 22+ years

Expertise - Deal Selection and Resource Allocation with strong market connections for Strategic Investments



Tushar Gupta, Partner

Experience - 8+ years

Expertise - Operations and Post-deal Monitoring with background in Technology and Finance

Work Ex - Nomura, S&P Global

Thankyou —

Looking forward to collaborating and building a prosperous future together.

Contact Information —



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